OC



January 7, 2014.

The Secretary, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Dear Sir,

Compliance with the requirements of Clause 35 of the Listing Agreement

In compliance with the above requirements, we send herewith shareholding pattern of the Company as on December 31, 2013.

Please acknowledge receipt.

Yours faithfully, For Forbes & Company Limited

(Pankaj Khattar)

Head Legal and Company Secretary

Encl: As above.





## CLAUSE 35 OF EQUITY LISTING AGREEMENT

Cl-35 report: (1) (a) Statement showing Shareholding Pattern

FORBES & COMPANY LIMITED
Scrip Code: 502865 Scrip S

Scrip Symbol : FORBESCO

Class Security: Equity

	Partly paid-up shares:-		No. of partly	oaid-up shares	As a % of to partly paid-		As a % of t shares of th	
eld by Promo	oter / Promoters Group			0	0		(	
ld by public				0	0			
otal				0	0			<u> </u>
	Outstanding convertible securities:-		No. of outstan	ding securities	As a % of to outstanding of secur	convertible	As a % of the shares of the assumiconversible	e company, ng fuil on of the
eld by Promo	oter / Promoters Group			0	0		(	
eld by public				0	0		(	
otal				0	0		(	)
	Warrants:-		No. of	warrants	As a % of to warra	1	As a % of the shares of the assum conversion	e company,
III Donor	About Dramatoro Croup			0	C			3
	noter / Promoters Group			0	C			)
eld by public	<u>C</u>							<u> </u>
otal			<u> </u>	0				<u> </u>
	p capital of the company assuming full conversion	of warrants	}		1289861	16		
nd converti	ible securities  Category of Shareholder (II)	Number of shareholders	Total number of shares (IV)	Number of shares held in dematerialised	Total Shareh percentage o sha	of total No of		ledged or encumbered As a
code (I)		(111)	OI Stidles (IV)	form (V)	As a percentage of (A+B) (VI)	percentage of (A+B+C) (VII)	Number of shares (VIII)	Percentage
(A) (1)	Shareholding of Promoter and Promoter Group Indian				0.00	0.00	:   0	0.0
(a)	Individuals / Hindu Undivided Family	0		0		0.00		0.0
(b)	Cental Government / State Governments(s)	1 2		95,25,691	73.85	73.85	Ō	0.0
(c)	Bodies Corporate Financial Institutions / Banks	1 0				0.00	0	0.0
(d) (e)	Any other (specify)	T						
16)	Sub-Total (A) (1)	. 2	95,25,691	95,25,691	73,85	73.85	0	0.0
(2)	Foreign			<del></del>	T .	l		
(a)	Individuals (Non-Resident Individuals/Foreign		0	0	0.00	0.00	0	0.0
(b)	Individuals)  Bodies Corporate	- 0	0	0		0.00		
(c)	Institutions	C				0.00		
(d)	Qualified Foreign Investor	<u> </u>				0.00		
(e)	Any Other (specify)	9	0	<u> </u>	0.00	0.00	<b>├</b> ───	
	Sub-Total (A) (2) Total Shereholding of Promoter and Promoter		95,25,691	95,25,691	73.85	73.85	0	0.
	Group (A) = $(A)(1)+(A)(2)$		95,25,691	95,25,091	73.00	70.00		
(B)	Public Shareholding						NA	NA .
(1)	institutions		7 423	173	0.00	0.00		1.57
(a)	Mutual Funds / UTI Financial Institutions / Banks	24						
(b) (c) .	Cental Government / State Governments(s)	2	2 1,10,343	30,363	0.86	0.86		
(d)	Venture Capital Funds		0 0					<b> </b>
(e)	Insurance Companies		1 500					<b> </b>
<u>(f)</u>	Foreign Institutional Investors		3 14,94,674 0 0					<u> </u>
(g) (h)	Foreign Venture Capital Investors  Qualified Foreign Investor		0 0		0.00			
(i)	Any Other (Specify)							<b></b>
111	Sub-Total (B) (1)	3	7 16,25,195	15,37,127	12.60	12.60	1	<u></u>
		1	5 3,05,878	2,93,64	2.37	2.37	7	T
(2)	Non-Institutions	40		,, 20.04	2.01		1	
<b>(2)</b> (a)	Non-Institutions Bodies Corporate	18	5 3,00,676		1	<u> </u>		
(a) (b)	Non-institutions Bodies Corporate Individuals				Q ge	Q AF	5	
<b>(2)</b> (a)	Non-Institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	10,36			9.86	9.86	3	
(a) (b) (i)	Non-Institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal			7,75,40	<del> </del>	<del> </del>	<del> </del>	
(a) (b) (i) (ii)	Non-Institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	10,36	8 12,72,364 7 1,20,558	7,75,40° 3 1,20,55	0,93	0.93	3	
(a) (b) (i) (ii) (c)	Non-Institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor	10,36	8 12,72,364 7 1,20,558	7,75,40 3 1,20,55	<del> </del>	0.93	3	
(a) (b) (i) (ii) (c) (d)	Non-Institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify)	10,36	8 12,72,364 7 1,20,558	7,75,40 3 1,20,558	0.93	0.93	0	
(a) (b) (i) (ii) (c) (d) (i)	Non-Institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust	10,36	8 12,72,364 7 1,20,558 0 (	7,75,40° 3 1,20,556 0 70°	0.93 0.00 0.00 0.00 0.00	0.93 0 0.00 1 0.00 7 0.33	3 3 1 7	
(a) (b) (i) (ii) (c) (d)	Non-Institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos	10,36	8 12,72,364 7 1,20,558 0 (2 70) 2 48,23 4 17,47,73	7,75,40 1,20,55 1,20,55 0 70 46,65 0 12,36,95	0.93 0.00 0.00 0.03 0.03 0.33	0.93 0.00 0.00 7 0.33 5 13.55	1 7 7	
(a) (b) (i) (ii) (c) (d) (i)	Non-Institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust	10,36 10,56 10,60	8 12,72,364 7 1,20,556 0 (2 70) 2 48,23 4 17,47,73 11 33,72,92	7,75,40 1,20,55 1,20,55 0, 70 0, 46,65 0, 12,36,95 5, 27,74,07	0.93 0.00 0.00 0.00 0.03 0.33 0.13.58 7.26.18	0.90 0.00 1 0.00 7 0.33 5 13.55 5 26.19	1 7 7 5 5	
(a) (b) (i) (ii) (c) (d) (i)	Non-institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B)	10,36	8 12,72,364 7 1,20,556 0 (2 70) 2 48,23 4 17,47,73 11 33,72,92	7,75,40 1,20,55 1,20,55 0, 70 0, 46,65 0, 12,36,95 5, 27,74,07	0.93 0.00 0.00 0.00 0.03 0.33 0.13.58 7.26.18	0.90 0.00 1 0.00 7 0.33 5 13.55 5 26.19	1 7 7 5 5	
(a) (b) (i) (ii) (c) (d) (iii)	Non-institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians against which DRs are	10,36 10,56 10,60	8 12,72,364 7 1,20,556 0 (2 70) 2 48,23 4 17,47,73 11 33,72,92	7,75,40 1,20,55 1,20,55 0, 70 0, 46,65 0, 12,36,95 5, 27,74,07	0.93 0.00 0.00 0.00 0.03 0.33 0.13.58 7.26.18	0.90 0.00 1 0.00 7 0.33 5 13.55 5 26.19	1 7 7 5 5	
(a) (b) (i) (ii) (c) (d) (j) (iii)	Non-Institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians against which DRs are issued (GDR)	10,36 10,56 10,60	8 12,72,364 7 1,20,556 0 (0 2 700 2 48,23 44 17,47,73 11 33,72,92 13 1,28,98,61	7,75,40°  1,20,556  700  46,65  12,36,95  27,74,07  1,22,99,76	0.93 0.00 0.00 0.00 0.03 0.13.55 7.26.15 8.100.00	0.93 0.00 0.00 7 0.3 5 13.55 5 26.15 100.00	7, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5, 5,	
(a) (b) (i) (ii) (c) (d) (i)	Non-institutions  Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs. 1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians against which DRs are	10,36 10,56 10,60	8 12,72,364 7 1,20,556 0 (22 70) 2 48,23 44 17,47,73 11 33,72,92 13 1,28,98,61	7,75,40 1,20,55 1,20,55 0, 70 0, 46,65 0, 12,36,95 5, 27,74,07 6, 1,22,99,76	0.93 0.00 0.00 0.00 0.03 0.33 0.13.58 7.26.18	0.93 0.00 7 0.3 5 13.5 5 26.1 100.00	7 5 5 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	



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	Annual designation of the second seco			ŀ				COLUMN TO THE PERSON OF THE PE				
A TO	8	0.00	0	7	0.00	0		11.59	14,94,624	TOTAL	70	
2.69	8	0.00	0		0.00	0	O PERSONAL PROPERTY AND AND AND	2.69	3,46,369	AN LARA INDIA EVERGREEN FOND	AN FARA INDI	2
8.90	ŏ	0.00	0	3	0.00	0		8.90	11,48,255	INDIA DISCOVERY FUND LIMITED	INDIA DISCO	<b>-</b>
Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		% w.r.t total number of convertible securities of the same class	Number of convertible securities held	number of e same class	As a % total number of warrants of the same class	Number of warrants held	ber of Grand )+(C) tement above	of total number of shares {I.e., Grand shares {I.e., Grand Total (A)+(B)+(C) indicated in statement at para (!){a} above}	Number of Shares held	Name of the Shareholder	Name	Sr. No.
	ecurities	Details of Convertible securities	Details o	V	Details of warrants	D		2				, , ,
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares	Public" and h	e category "I	onging to th	persons bel	securities) of	s, convertible	varrants	ding shares, v	urities (inclu	showing holding of secures	(I)(c)(i) Statement sho total number of shares	(I)(c)(i total n
7	0.00						0.0	73.85	96,25,691	TOTAL		
				0.00	0.00		0	1.29	1,66,398	FORBES CAMPBELL FINANCE LIMITED	FORBES CAN	N
72.56	0.00	0.00	0.00					72.56	93,59,293	SHAPOORJI PALLONJI & CO LTD	SHAPOORJI	
(IIX)	As a % total number of convertible securities of the same class (XI)	Number of convertible securities held (X)	As a % total number of warrants of the same class (IX)	Number of warrants held (VIII)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	As a percentage (VI)=(V)/(III)*	No. (V)	As a % of grand total (A)+(B)+(C)	Number of Shares held (III)		·	3
Total shares (including underlying shares assuming full conversion of warrrants and convertible securities) as a % of diluted share capital	en i la camera come activa meneralia.	Details of convertible securities	'warrants	Details of warrants	Shares	Encumbered Shares		Details of Shares Held	Details of :	Name of the Shareholder (II)	Name of the state	Sr. No.
										C-2013	Quarter Ended: 31-DEC-2013	Quarter
						<b>7</b>	rity: Equit	Class Security: Equity	ESCO	Scrip Symbol : FORBESCO	Scrip Code : 502865	Scrip Co
ng to the category "Promoter and Promoter Group"	omoter and	category "Pr		rersons beloi	securities) of p	convertible s	arrants,	ing shares, w	rities (includi	(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belongi	Statement s	(d) (b)
										VY LIMITED	FORBES & COMPANY LIMITED	FORBE
									TN	CLAUSE 35 OF EQUITY LISTING AGREEMENT	E 35 OF EQU	CLAUS

more than 5% of the total number of shares of the Company	)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together wit
	h PAC) belonging to the category "Public" and holding

111010	more than 570 of the total number of shares of the company	es of the conf	ouny					
					Details of warrants	Details o	Details of Convertible securities	
<b>j</b>	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
-\	INDIA DISCOVERY FUND LIMITED	11,48,255	8.90	0	0.00	0	0.00	8.90
	TOTAL	11,48,255	8.90	0		0		8.90
(1) (d)	(1) (d) Statement showing details of locked-in-shares	d-in-shares		n en generale pri de la Branchia d'Allera portoca dell'antico alerca				elemente internation e accessor de la contra companya de la contra de la contra de la contra de la contra de l La contra de la contra dela contra de la contra del la contra del la contra de la contra de la contra del la co
Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares	as a (%) percentag	Locked-in shares as a (%) percentage of total number of shares {i.e., G statement at para (I)(a) above}	e., Grand Total	rand Total (A)+(B)+(C) indicated in	Promoter / Promoter Group / Public
	e de desentación de como compresentación de construcción de construcción de construcción de construcción de co	A to the same of t		And the second section of the second section s	N.A			
	IOIAL							employee (1990-1996 to 9) distribus point (1) and commence on the Arabidous of 1) from the 1-1-1-1-1
(II) (a)	(II) (a) Statement showing details of Depository Receipts (DRs)	sitory Receipi	ts (DRs)	THE COMMEND AND A STATE OF THE COMMEND AND A STA				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	es underlying outs	tanding DRs as a percentage of	total number of shar para (I)(a) above)	of shares (i.e., Grand Total (A)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
			n equina destinatados de longos destinas de destinas que que que aque de master destinas de destinas de servid	an de la company	N.A.			
	TOTAL							The second secon
(a) (b)	(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter',	ository Receip	ots (DRs), where u	nderlying share		noter group	/Promoter group' are in exces of 1% of the total number of shares	total number of shares
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares Underlying Outstanding DRS	es underlying outs	tanding DRs as a percentage of	total number of shar para (I)(a) above)	of shares (i.e., Grand Total (A)	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	TOTAL				N.A			
	TOTAL							-



Name of the Company: FORBES & COMPANY LIMITED
Scrip Code: 502865 Scrip Symbol: FORBESCO

Quarter Ended: 31-DEC-2013

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

		Number of \	oting Rights	Total	Total Voting	Rights i.e. (V
category	Category of Shareholder (II)	Class B (III)	Class C (IV)	Voting Rights (III+IV) (V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family					
(b)	Cental Government / State Governments(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions / Banks			1		
(e)	Any Other (Trust)				0.00	0.00
	Sub-Total (A) (1)	0	0	0.00	0.00	0.00
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals / Foreign					
. ,	Individuals)					
(b)	Bodies Corporate			1		
(c)	Institutions			1	1	
(d)	Qualified Foreign Investor					
(e)	Any Other (specify)					0.00
	Sub-Total (A) (2)	0	(	0.00	0.00	0.00
Total S	Shareholding of Promoter and Promoter Group (A) =	0	١ .	0.00	0.00	0.00
	(A)(1)+(A)(2)					3.50
(B)	Public Shareholding					
(1)	Institutions				İ	
(a)	Mutual Funds / UTI					
(b)	Financial Institutions / Banks			1	1	
(c)	Cental Government / State Governments(s)	ł		1		
(d)	Venture Capital Funds	1		İ	1	1
(e)	Insurance Companies					
(f)	Foreign Institutional Investors				1	į.
(g)	Foreign Venture Capital Investors					
(h)	Qualified Foreign Investor					
(i)	Any Other (specify)				0.0	0.00
	Sub-Total (B) (1)		<u> </u>	0.0	0.00	0.00
(2)	Non-Institutions			l		
(a)	Bodies Corporate	1		,		
(b)	Individuals -					1
i	Individual shareholders holding nominal share capital	•				1
1	upto Rs. 1 lakh		1			
ii	Individual shareholders holding nominal share capital in				1	1
**	excess of Rs. 1 lakh		1			
(c)	Qualified Foreign Investor	l			Į	
(d)	Any Other (specify)			<del></del>	0.0	0 00
	Sub-total (B) (2)		0	0.0		
	Total Public Shareholding (B) = (B)(1)+(B)(2)		0	0 0.0		
	TOTAL (A)+(B)	4	0	0.0	, O.C	0.00
(0)	Shares held by Custodians and against which	1		1		
(C)	Depository Receips have been issued	1		1	1	
(a)	Promoter and Promoter Group			1		
(b)	Public Shareholding					0 0 0
	GRAND TOTAL (A)+(B)+(C)	1	0	0 0.0	0.0	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

For FORBES & COMPANY LIMITED

(Pankaj Khattar)
Head Legal & Company Secretary.

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